**Market Notice**

**Date: 21 January 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS102”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 21 January 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,979,064,928.00

**Bond Code** FRS102

**Nominal Issued** R 9,000,000.00

**Issue Price** 100%

**Coupon** 6.405% (3 Month JIBAR as at 21 January 2014 of 5.225% plus 118 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 January 2017

**Books Close** 17 January, 17 April, 17 July, 17 October

**Interest Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on 16 January, 16 April, 16 July, 16 October

**Issue Date** 21 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 21 January 2014

**First Interest Date** 21 April 2014

**ISIN No.** ZAG000111782

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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